

## TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
COAST BUSINESS CREDIT, A DIVISION OF SOUTHERN PACIFIC BANK		01/20/2006	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	MATRIX TELECOM, INC.		
Street Address:	9665 WILSHIRE BLVD., SUITE 200		
City:	BEVERLY HILLS		
State/Country:	CALIFORNIA		
Postal Code:	90212		
Entity Type:	CORPORATION: TEXAS		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1908833	MATRIX TELECOM	
CORRESPONDENCE DATA			
Fax Number:	(404)685-5381		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	4048152400		
Email:	marthakelley@paulhastings.com		
Correspondent Name:	MARTHA KELLEY		
Address Line 1:	600 PEACHTREE ST		
Address Line 2:	SUITE 2400		
Address Line 4:	ATLANTA, GEORGIA 30308		
ATTORNEY DOCKET NUMBER:	59042.00002		
NAME OF SUBMITTER:	Martha Kelley		
Signature:	/martha kelley/		

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TRADEMARK  
REEL: 003230 FRAME: 0890

Date:

01/20/2006

Total Attachments: 1

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**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

**AFFIDAVIT REGARDING RELEASE OF TRADEMARK SECURITY INTEREST**

MARK: MATRIX TELECOM  
REG. NO.: 1908833  
REGISTRANT: MATRIX TELECOM, INC.

Matrix Telecom, Inc. (the "Registrant"), the registrant of the above-referenced mark (the "Mark") seeks to obtain the release of a security interest recorded with respect to the Mark by Coast Business Credit, A Division of Southern Pacific Bank (the "Secured Party"), on December 29, 1998, recorded in Reel 1837, Frame 0740 (the "Security Interest").

The obligations underlying the Security Interest were previously terminated. Registrant was unsuccessful in its attempts to contact the Secured Party directly to obtain release of the Security Interest. Registrant then contacted Buchalter, Nemer, Fields & Younger ("Correspondent"), the correspondent listed in the Security Interest filing, in June of 2005. Correspondent informed Registrant that the Secured Party has entered receivership and is no longer operating as a going concern. As such, there are no officers of Correspondent authorized to execute a release of the Security Interest on Correspondent's behalf.

Registrant respectfully requests recordation of a release of the Security Interest based on the statements set forth in this Affidavit. This Affidavit is executed by a duly authorized officer of Registrant with personal knowledge of the accuracy of the statements made herein.

Declaration

The undersigned, being hereby warned that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. §1001, and that such willful false statements may jeopardize the validity of the application or any resulting registration, declares that the facts set forth in this declaration are true; all statements made of his/her own knowledge are true; and all statements made on information and belief are believed to be true.



Name: Stephanie Barter  
Title: President & CEO  
Date: January 19, 2006